

**XPRESS HOLDINGS LTD**  
(Company Registration No. 199902058Z)

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**NOTICE OF LEGAL PROCEEDINGS**

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Further to our Notice of Legal Proceedings dated 11 March 2008 and our subsequent announcement dated 18 October 2008, the Board of Directors wishes to announce that Suit No. 419 of 2006/G commenced by the Company's subsidiaries, namely Xpress Print (Pte) Ltd, Xpress Media Pte Ltd and Xpress Print (KL) Sdn. Bhd. against Ang Poh Poh Diana, Cre8 Singapore Pte Ltd, See-tho Mei Chin and Steve Ng Kok Meng, has been resolved by a Consent Order dated 22 October 2008 on terms which parties have agreed to keep confidential. The Board is satisfied with the outcome of the aforesaid proceedings.

By Order of the Board  
XPRESS HOLDINGS LTD

Poh Eng Seng  
Chief Executive Officer  
23 October 2008